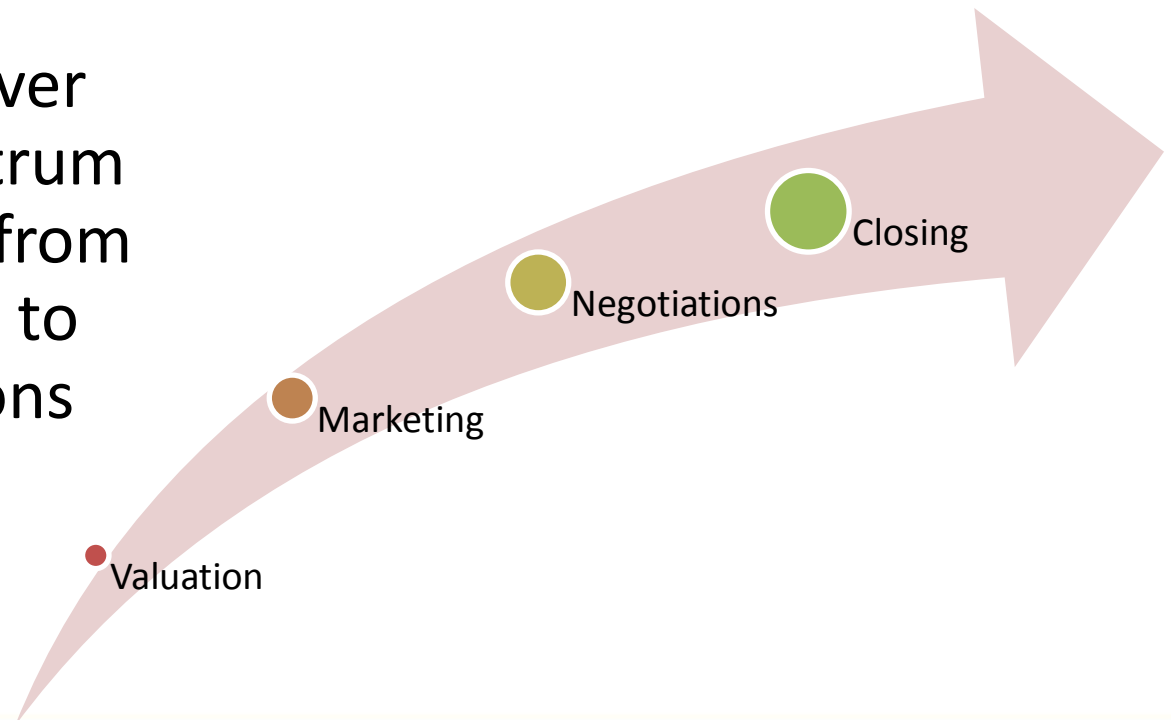


BEACON BROKERAGE

MERGER AND ACQUISITION ADVISORY SERVICES

Selling Your Business is Our Business

- Beacon Brokerage is a full-service brokerage firm that provides M&A services to mid-size Canadian privately held corporations
- Our Services cover the entire spectrum of the process, from Initial Valuation to Final Negotiations and Closing





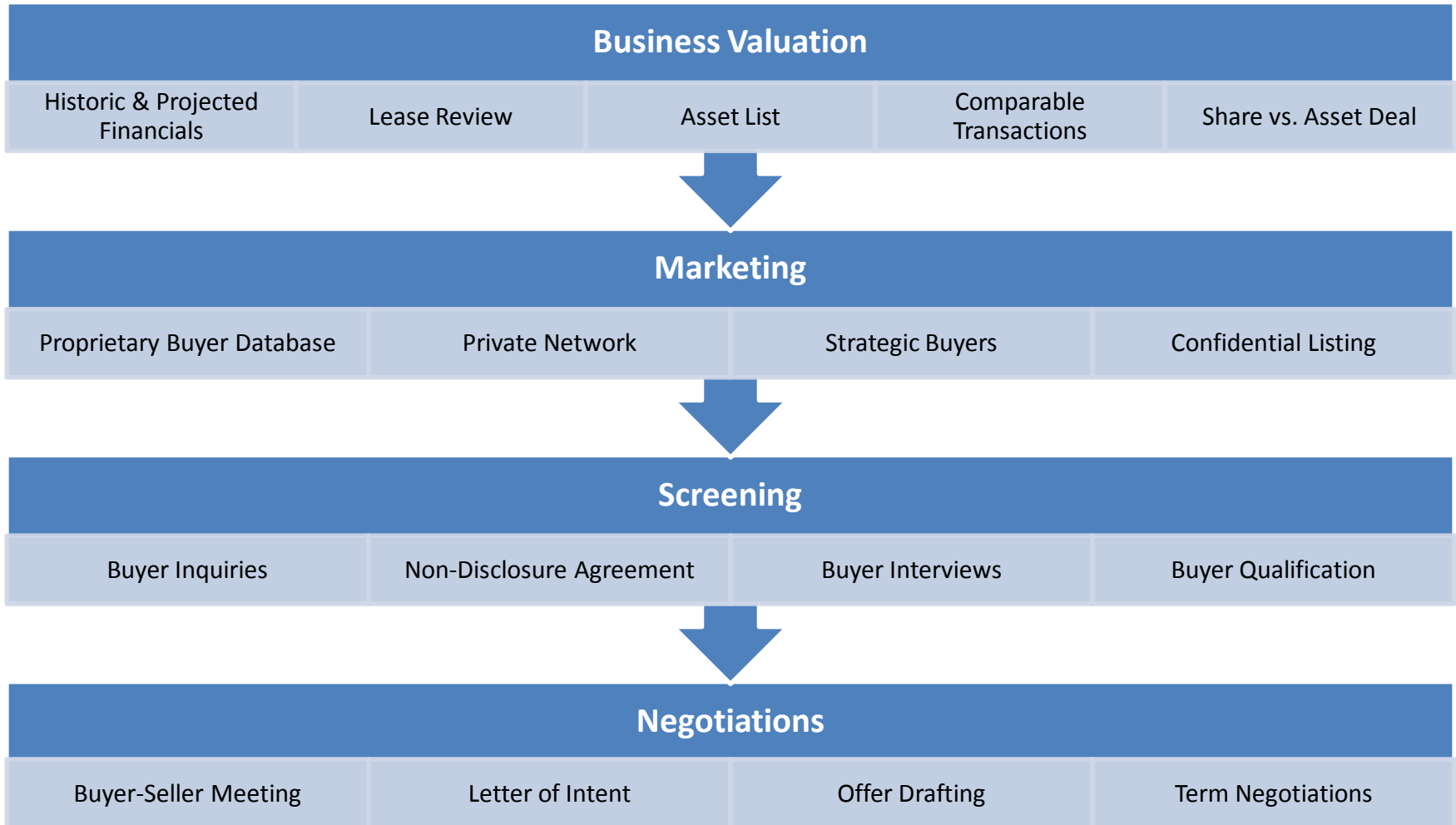
M. Will Fischtein, JD, MBA, CBI
President, Broker of Record



Alex G. Shteriev, MBA, CBI
Managing Director, Sales
Representative



Ramin Kouladji
Sales Representative, Barrie, ON



- Proprietary Buyer Database
- Accurate Valuation
- Complete Confidentiality
- Buyer Screening
- Due Diligence
- Lead Negotiations
- Team Leader



The Beacon Brokerage Principals bring over 20 years of experience in M&A, advisory and transaction-related work. Some of the companies that we have worked with include:



The Storage Specialists



We would also like to provide you with the following information to help you assess our firm:

1. Our law firm is Gardiner Miller Arnold, 390 Bay Street, Toronto, Ontario
2. Our accounting firm is Alexander Serota & Co, 5300 Yonge Street, Toronto, Ontario
3. We are an active member of the International Business Brokers Association (www.ibba.org)
4. Our website, www.beaconbusinessbrokers.ca, contains biographies of Beacon Brokerage's professionals, as well as past experience and services offered

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